



Economic Vital Signs

Quarterly trends, data and indicators
2020



U.S. Economic Growth in Q3 2020

▲ 33.1%

Up from -31.4% in Q2 2020



Unemployment Rates

July

10.2%

+1,763,000 jobs

August

8.4%

+1,371,000 jobs

September

7.9%

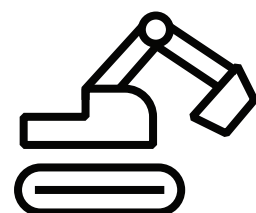
+661,000 jobs



Non-residential Construction

2020 Growth Forecast

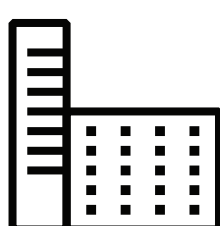
▼ -4.9%



Total Construction Spending

▲ 1.5%

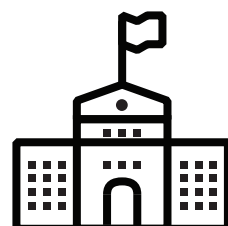
over Sept 2019



Non-Residential

▼ 4.4%

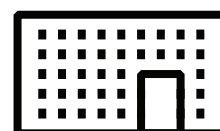
over Sept 2019



Educational

▼ 4.8%

over Sept 2019



Office

▼ 6.6%

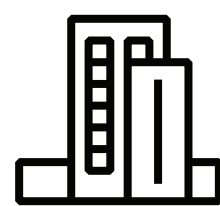
over Sept 2019



Healthcare

▲ 2.5%

over Sept 2019



Commercial

▲ 0.6%

over Sept 2019



Water Wastewater

▼ 6.1%

over Sept 2019



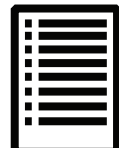
Electrical Equipment and Components



Shipments

▼ 3.4%

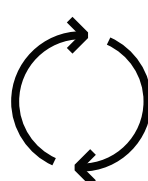
Aug YTD



Orders

▼ 3.8%

Aug YTD



Manufacturing expands in Sept at slower rate than Aug



Production growth slowing



Customer inventories too low
New orders growing slower

See Full Report